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October 10, 2007

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Fort Pierre
  Water Revenue Bond, Series 2007

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

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STATE OF SOUTH DAKOTA
CITY OF FORT PIERRE
COUNTY OF STANLEY
WATER REVENUE BOND, SERIES 2007

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Fort Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Fort Pierre.
2. Designation of issue: Water Revenue Bond, Series 2007.
3. Date of issue: September 19, 2007
4. Purpose of issue: Water Improvement Project.
5. Type of bond: Tax-exempt.
6. Principal amount and denomination of bond: $ 125,000.
7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Water Revenue Bond is true and correct on this 19th day of September 2007.

By: David Page
Its: Finance Officer

Form: SOS REC 050 08/84

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Water revenue bond | City of Fort Pierre. SD | Exhibit A

Costs Funded	Payment Rate	10 Payments	Level Payment	Closing Fees	Average Life
$125,000.00	4.67%	2 per year	$14,160.84	$0.00	2.84 years
		4.670% Rate	Fctr=.113287		34.1 months
		Commencement: Sep 19, 2007			
		Closing Date: Sep 19, 2007			

Pmt	Total Payment Due	Interest Payment Due	Principal Payment Due	After Payment Principal Balance	After Payment Termination Value	Payment Due Date
	$0.00		$0.00	$125,000.00		Sep 19, 2007
1	$14,160.84	$2,918.75	$11,242.09	$113,757.91	$115,860.46	Mar 19, 2008
2	$14,160.84	$2,656.25	$11,504.60	$102,253.31	$103,958.89	Sep 19, 2008
3	$14,160.84	$2,387.61	$11,773.23	$90,480.08	$91,825.25	Mar 19, 2009
4	$14,160.84	$2,112.71	$12,048.13	$78,431.95	$79,455.00	Sep 19, 2009
5	$14,160.84	$1,831.39	$12,329.46	$66,102.50	$66,843.53	Mar 19, 2010
6	$14,160.84	$1,543.49	$12,617.35	$53,485.15	$53,986.14	Sep 19, 2010
7	$14,160.84	$1,248.88	$12,911.96	$40,573.18	$40,878.02	Mar 19, 2011
8	$14,160.84	$947.38	$13,213.46	$27,359.72	$27,514.30	Sep 19, 2011
9	$14,160.84	$638.85	$13,521.99	$13,837.73	$13,889.99	Mar 19, 2012
10	$14,160.84	$323.11	$13,837.73	$0.00		Sep 19, 2012

Please Note: Sum of individual principal payments differ from total principal by due to even-cent rounding.
This exhibit is a draft only and may not reflect final terms.

Wells Fargo Public Finance (WFPF) bankers are registered representatives of Wells Fargo Brokerage Services, LLC, or Wells Fargo Institutional Securities, LLC, brokerage affiliates of Wells Fargo & Company and members of the NASD and SIPC.

Investments: • NOT FDIC insured • May lose value • No bank guarantee

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